

# KENDOX 5F SWISS EDITION

## THE SECURE SOLUTION FOR TRUSTEES

Collaboration between clients and trustees requires the utmost care when handling sensitive data. With Kendox 5F Swiss Edition, we have joined forces with our partner 5FSoftware to offer a solution that combines secure communication, structured collaboration, and legally compliant archiving in a single platform.

### Secure communication & collaboration

The platform enables the encrypted exchange of documents and data via secure data rooms. Checklists, task management, and electronic signatures (including QES) ensure transparent, traceable processes—ideal for daily collaboration with clients.

### AUDIT-ACCEPTABLE ARCHIVING



All documents are archived in accordance with GeBüV using Kendox InfoShare. Long-term storage, audit logs, and version control ensure absolute legal certainty and traceability - at any time and for every document.



### HIGHEST DATA SECURITY

The solution offers hosting options in Switzerland or Germany, combined with end-to-end encryption and role-based access control. This means that Kendox 5F Swiss Edition meets the highest compliance requirements.



### EFFICIENCY FOR MANDATE PROCESSES

Manual tasks are significantly reduced through digital document capture, automatic classification, and process integration. Reusable checklists and seamless transfer to subsequent processes (e.g., DATEV integration) save time and increase transparency.

### BENEFITS



- Audit-proof archiving in accordance with Swiss standards
- Increased efficiency through automation
- Maximum data security thanks to Swiss or German data centers
- Transparency and traceability in all processes
- Joint solution from two established partners